

एसपीएमसीआईएल कर्मचारी पेंशन फण्ड ट्रस्ट

SPMCIL EMPLOYEES PENSION FUND TRUST

-----आरबीआई के साथ पंजीकृत प्राथमिक डीलरों और प्राइम रैंकिंग डेटाबेस के अनुसार अरेंजर्स से सीमित कोटेशन पूछताछ -----

एफ. नं/ एसपीएमसीआईएल/ट्रस्ट/पेंशन/37-ए/22-23/ 2573

दि: 13.11.2024

सेवार्में,

आरबीआई के साथ पंजीकृत प्राथमिक डीलर और प्राइम रैंकिंग डेटाबेस (ऋण निजी प्लेसमेंट) के अनुसार अरेंजर्स

विषय : - Quotes for investment in Government Securities falling under 45% to 50% category of Government securities and related investments as per the investment pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. 11/14/2013-PR-dated 2nd March, 2015.

महोदय/ महोदया,

SPMCIL Employees Pension Fund Trust proposes to invest **Rs. 0 - 150 Crores** in Government securities falling under 45%- 50% category of Government securities and related investments as per the investment pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. F.No. 11/14/2013-PR-dated 2nd March, 2015.

2. The bids are invited from Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements). Interested bidders may submit most competitive rates as per link provided in E-mail **on or before 13.11.2024 latest by 01:00 PM and to be opened at 01.01 PM on the same day.**

3. Interested firms have to submit their offer in the format given below:

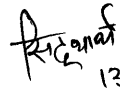
Details of the Security/ Bond	Coupon Rate	Face Value	Offered Price	YTM (Semi Annualized/ Annualized)	Redemption / Maturity Date	Guaranteed by	Quantum available (Min quantity- Rs 5 Cr)	ISIN No.

4. Terms and Conditions for submitting the offer/Quotation are as follows:-

- Government Securities including SDLs and other eligible securities, falling under 45%- 50% categories of Government securities and related investments as per the guidelines issued by Department of Financial Services-Ministry of Finance vide Notification no. F.No. 11/14/2013-PR-dated 2nd March, 2015 to be offered.
- The Deal Date will be 18.11.2024/19.11.2024 as the competent authority of SPMCIL Employees Pension Fund Trust may decide. Accordingly, value date will be fixed.**
- Non- Acceptance of the Investment offer of the security by the firm if the same is shortlisted by the trustees may lead to blacklisting of the firm and/or firm may be debarred from future participation.
- Offer shall remain valid for at least up to the end of day of 14.11.2024 at 8.00 P.M.**

- e) Quotations received after stipulated time will not be considered.
- f) Quotations received through fax will not be considered.
- g) Quotation submitted through online mode will be considered only.
- h) Interested bidders are advised to visit our website www.spmcil.com for more details under latest tenders by SPMCIL.
- i) The offers/Quotations shall be accepted only from Primary Dealers registered as Primary dealers with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements).
- j) Mere invitation to quote or receipt of quote shall not bind the Trust to accept the bid/ Quotation from the offerer. The Decision of the Trust in this respect shall be final and binding on the bidders.
- k) This Quotation letter is being published only as an abundant precaution and is not an open invitation to quote. Participation in this quotation is by invitation only and is limited to the Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements) only. Unsolicited offers are liable to be ignored.
5. **Evaluation of offers shall be done in following manner:-**
- a) Offers will be evaluated based on YTM/risk/exposure of Trust in the particular securities and decision taken by investment committee. Security/Securities yielding maximum **YTM as on the bid opening date** will be selected for making investment.
- b) If the quantum offered for the security/Securities having highest **YTM as on the bid opening date** is less than the quantum proposed to invest, then remaining amount shall be invested in security/Securities having second highest **YTM** & so on **as on the bid opening date** after utilizing the quantum of stock offered of security/Securities having highest **YTM as on the bid opening date**.
- c) In case of various securities offering the same **YTM as on the bid opening date** either in respect of highest YTM or second highest YTM & so on, the investment amount shall be decided by investment committee among various securities, as per the quantum offered.
- d) The calculation of **YTM as on the bid opening date** shall be as per standard calculation methods & practices and will be considered up to two decimal points. In case of equality of YTM up to two decimal points, it shall be calculated up to maximum four decimal points in order to arrive for comparing two or more securities offering same **YTM as on the bid document date**.
6. **Notwithstanding anything stated above,**
- a) SPMCIL Employees Pension Fund Trust reserves the right to reject the tender or not to invest in any of the securities being offered against this tender even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.
- b) SPMCIL Employees Pension Fund Trust reserve the right to accept the offer for a lesser amount in comparison to quantum of amount invited against this tender or quantum offered by participant anytime without assigning any reason for the same.

एसपीएमसीआईएल कर्मचारी पेंशन फंड ट्रस्ट के लिए


13/11/2024

प्राधिकृत हस्ताक्षरकर्ता

एसपीएमसीआईएल कर्मचारी पेंशन फण्ड ट्रस्ट

SPMCIL EMPLOYEES PENSION FUND TRUST

-----आरबीआई के साथ पंजीकृत प्राथमिक डीलरों और प्राइम रैंकिंग डेटाबेस के अनुसार अरेंजर्स से सीमित कोटेशन
पूछताछ -----

एफ. नं/ एसपीएमसीआईएल/ट्रस्ट/पेंशन/37-ए/22-23/2574.

दि: 13.11.2024

सेवामें,

आरबीआई के साथ पंजीकृत प्राथमिक डीलर और प्राइम रैंकिंग डेटाबेस (ऋण निजी प्लेसमेंट) के अनुसार अरेंजर्स

विषय: - Quotes for investment in debt securities issued by body corporates, including banks and public financial institutions having minimum residual maturity period of three years from the date of investment falling under 35% to 45% category of debt instruments and related investments as per the Investment Pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. 11/14/2013-PR-dated 2nd March, 2015.

महोदय/ महोदया,

SPMCIL Employees Pension Fund Trust proposes to invest **Rs. 0-135 Crores (Approx.)** in debt securities issued by body corporates, including banks and public financial institutions having minimum residual maturity period of three years from the date of investment falling under 35% to 45% category of debt instruments and related investments as per the Investment Pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. 11/14/2013-PR-dated 2nd March, 2015.

2. The bids are invited from Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements). Interested bidders may submit their most competitive rates as per the link provided in E-mail on or before **13.11.2024 latest by 01:00 PM and to be opened at 01.01 PM on the same day.**

3. Interested firms have to submit their offer in the format given below:-

Details of the Security/ Bond	Coupon Rate	Face Value	Offered Price	YTM (Semi Annualized / Annualized)	YTC	Redemption / Maturity / Call option Date (In case of Perpetual Bonds/ Others)	Credit ratings	Secured/ Unsecured-Subordinate Status	Quantum available	ISIN No.

4. **Terms and Conditions for submitting the offer/Quotation are as follows:-**

- Debt securities issued by body corporates, including banks and public financial institutions and other eligible securities, having minimum residual maturity period of three years from the date of investment falling under 35% to 45% category of debt instruments and related investments as per the investment Pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. 11/14/2013-PR-dated 2nd March, 2015 to be offered.
- The Securities/Bonds having minimum AA rating or equivalent in the applicable rating scale from at least two credit rating agencies registered with Securities and Exchange Board of India under Securities and Exchange Board of India (Credit Rating Agency) Regulation, 1999 will only be entertained.
- The Security/securities should be listed or proposed to be listed in case of fresh issue/Initial offering.
- Only those Public financial institutions as defined in Section 2 of Companies Act, 2013 are eligible.
- The Deal Date will be 18.11.2024/19.11.2024 as the competent authority of SPMCIL Employees Pension Fund Trust may decide. Accordingly, value date will be fixed.**
- Non acceptance of the Investment offer of the security by the firm if the same is shortlisted by the trustees may lead to blacklisting of the firm and/or firm may be debarred from future participation.
- Offer shall remain valid for at least up to the end of day of 14.11.2024 at 8.00 P.M.**

- h) Quotations received after stipulated time will not be considered.
- i) Quotations received through fax will not be considered.
- j) Quotation submitted through online mode will be considered only.
- k) Interested bidders are advised to visit our website www.spmcil.com for more details under latest tenders by SPMCIL.
- l) The offers/Quotations shall be accepted only from Primary Dealers registered as Primary dealers with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements).
- m) Mere invitation to quote or receipt of quote shall not bind the Trust to accept the bid/ Quotation from the offerer. The Decision of the Trust in this respect shall be final and binding on the bidders.
- n) This Quotation letter is being published only as an abundant precaution and is not an open invitation to quote. Participation in this quotation is by invitation only and is limited to the Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements) only. Unsolicited offers are liable to be ignored.
5. **Evaluation of offers shall be done in following manner:-**
- a) Offers will be evaluated based on YTM/YTC/risk/exposure of Trust in the particular securities and decision taken by investment committee. Security/Securities yielding maximum **YTM/YTC as on the bid opening date** will be selected for making investment.
- b) If the quantum offered for the security/Securities having highest **YTM/YTC as on the bid opening date** is less than the quantum proposed to invest, then remaining amount shall be invested in security/Securities having second highest **YTM/YTC** & so on **as on the bid opening date** after utilizing the quantum of stock offered of security/Securities having highest **YTM/YTC as on the bid opening date**.
- c) In case of various securities offering the same **YTM/YTC as on the bid opening date** either in respect of highest YTM/YTC or second highest YTM/YTC & so on, the investment amount shall be decided by investment committee among various securities, as per the quantum offered.
- d) The calculation of **YTM/YTC as on the bid opening date** shall be as per standard calculation methods & practices and will be considered up to two decimal points. In case of equality of YTM/YTC up to two decimal points, it shall be calculated up to maximum four decimal points in order to arrive for comparing two or more securities offering same **YTM/YTC as on the bid document date**.
- e) In case of perpetual Bonds/securities having call option, evaluation shall be made based on YTC. Other Terms and conditions for evaluating securities shall be same as mentioned in Para 5(a) to 5(d) above.
6. **Notwithstanding anything stated above,**
- a) SPMCIL Employees Pension Fund Trust reserves the right to reject the tender or not to invest in any of the securities being offered against this tender even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.
- b) SPMCIL Employees Pension Fund Trust reserve the right to accept the offer for a lesser amount in comparison to quantum of amount invited against this tender or quantum offered by participant even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.

एसपीएमसीआईएल कर्मचारी पेंशन फंड ट्रस्ट के लिए

13/11/2024

प्राधिकृत हस्ताक्षरकर्ता

एसपीएमसीआईएल कर्मचारी पेंशन फण्ड ट्रस्ट

SPMCIL EMPLOYEES PENSION FUND TRUST

-----आरबीआई के साथ पंजीकृत प्राथमिक डीलरों और प्राइम रैंकिंग डेटाबेस के अनुसार अरेंजर्स से सीमित कोटेशन
पूछताछ -----

एफ. नं/ एसपीएमसीआईएल/ट्रस्ट/पेंशन/37-ए/22-23/ 2575.

दि: 13.11.2024

सेवामें,

आरबीआई के साथ पंजीकृत प्राथमिक डीलर और प्राइम रैंकिंग डेटाबेस (ऋण निजी प्लेसमेंट) के अनुसार अरेंजर्स

विषय: - Quotes for investment in Asset backed securities falling under 0% to 5% as per the investment Pattern prescribed by Department of Financial Services-Ministry of Finance vide Notification no. 11/14/2013-PR-dated 2nd March, 2015.

महोदय/ महोदया,

SPMCIL Employees Pension Fund Trust proposes to invest **Rs. 0-15 Crores (approx.)** in Invit under asset backed securities regulated by Securities and exchange board of India and other eligible securities.

2. The bids are invited from Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements). Interested bidders may submit most competitive rates as per link provided in E-mail on or before **13.11.2024 latest by 01:00 PM and to be opened at 01.01 PM on the same day.**

3. Interested firms have to submit their offer in the format given below:

S. No	Firm Name	Type of Instrument (In Vit, REITs, CMBS, ABS, AIF)	Name of Security	Coup on Payment Frequency	Expected Internal Rate of Return	Instrument Rating	Instrument Rating Agency	Sponsor Rating (if Any)	Sponsor Rating Agency	Avg Tenure of Portfolio Assets	Lot Size	Remarks

4. **Terms and Conditions for submitting the offer/Quotation are as follows:-**

- Unit of Infrastructure Investment Trust regulated by Securities and Exchange Board of India and other eligible securities.
- The Securities/Bonds having minimum AA rating or equivalent in the applicable rating scale from at least two credit rating agencies registered with Securities and Exchange Board of India under Securities and Exchange Board of India (Credit Rating Agency) Regulation, 1999 will only be entertained.
- The Security/securities should be listed or proposed to be listed in case of fresh issue/Initial offering.
- The Deal Date will be 18.11.2024/19.11.2024 as the competent authority of SPMCIL Employees Pension Fund Trust may decide. Accordingly, value date will be fixed.**

- e) Non acceptance of the Investment offer of the security by the firm if the same is shortlisted by the trustees may lead to blacklisting of the firm and/or firm may be debarred from future participation.
- f) **Offer shall remain valid for at least up to the end of day of 14.11.2024 at 8.00 P.M.**
- g) Quotations received after stipulated time will not be considered.
- h) Quotations received through fax will not be considered.
- i) Quotation submitted through online mode will be considered only.
- j) Interested bidders are advised to visit our website www.spmcil.com for more details under latest tenders by SPMCIL.
- k) The offers/Quotations shall be accepted only from Primary Dealers registered as Primary dealers with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements).
- l) Mere invitation to quote or receipt of quote shall not bind the Trust to accept the bid/ Quotation from the offerer. The Decision of the Trust in this respect shall be final and binding on the bidders.
- m) This Quotation letter is being published only as an abundant precaution and is not an open invitation to quote. Participation in this quotation is by invitation only and is limited to the Primary Dealers registered with RBI and Arrangers as per the Prime Ranking Database (Debt Private Placements) only. Unsolicited offers are liable to be ignored.
5. **Evaluation of offers shall be done in following manner:-**
- a) Offers will be evaluated based on YTM/IRR/risk/exposure of Trust in the particular securities and decision taken by investment committee. Security/Securities yielding maximum YTM/IRR as on the bid opening date will be selected for making investment.
- b) If the quantum offered for the security/Securities having highest **YTM/IRR as on the bid opening date** is less than the quantum proposed to invest, then remaining amount shall be invested in security/Securities having second highest **YTM/IRR & so on as on the bid opening date** after utilizing the quantum of stock offered of security/Securities having highest **YTM/IRR as on the bid opening date**.
- c) In case of various securities offering the same **YTM/IRR as on the bid opening date** either in respect of highest YTM/IRR or second highest YTM/IRR & so on, the investment amount shall be proportionately distributed among various securities, as per the quantum offered.
- d) The calculation of **YTM/IRR as on the bid opening date** shall be as per standard calculation methods & practices and will be considered up to two decimal points. In case of equality of YTM/IRR up to two decimal points, it shall be calculated up to maximum four decimal points in order to arrive for comparing two or more securities offering same **YTM/IRR as on the bid document date**.
6. **Notwithstanding anything stated above,**
- a) SPMCIL Employees Pension Fund Trust reserves the right to reject the tender or not to invest in any of the securities being offered against this tender even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.
- b) SPMCIL Employees Pension Fund Trust reserve the right to accept the offer for a lesser amount in comparison to quantum of amount invited against this tender or quantum offered by participant even if security/securities fulfills all the conditions mentioned as above anytime without assigning any reason for the same.

एसपीएमसीआईएल कर्मचारी पेंशन फंड ट्रस्ट के लिए

दिनांक
13/11/2024

प्राधिकृत हस्ताक्षरकर्ता